SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP Paul D. Leake Shana A. Elberg George R. Howard One Manhattan West New York, New York 10001 Telephone: (212) 735-3000

Fax: (212) 735-2000

Counsel for Bank of America, N.A.

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: : Chapter 11

SEARS HOLDINGS CORPORATION, et al., : Case No. 18-23538 (RDD)

Debtors. : (Jointly Administered)

:

NOTICE OF CHANGE OF FIRM ADDRESS

PLEASE TAKE NOTICE that the New York offices of Skadden, Arps, Slate,

Meagher & Flom LLP have relocated. Notices and pleadings given or filed in these cases should now be given and served upon each of the following:

Paul D. Leake, Esq.
Shana A. Elberg, Esq.
George R. Howard, Esq.
SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
One Manhattan West
New York, New York 10001
Telephone: (212) 735-3000
Paul.Leake@skadden.com
Shana.Elberg@skadden.com
George.Howard@skadden.com

Dated: New York, New York March 25, 2020

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

By: /s/ Shana A. Elberg

Paul D. Leake Shana A. Elberg George R. Howard One Manhattan West New York, New York 10001

Telephone: (212) 735-3000

Fax: (212) 735-2000

Counsel for Bank of America, N.A.